**INTEREST RATES MARKET NOTICE**

**Date: 27 August 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 13 (RF) LTD –“TH13A1- TH13D1”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 13 (RF) LTD** on Interest Rate Market with effect from 28 August 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13A1

**Nominal Issued** R 165,000,000.00

**Issue Price** 100 %

**Coupon** 7.47% (3 Month JIBAR as at 21 Aug 2015 of 6.300 % plus 117 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 November, 17 February, 17 May, 17 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on16 November, 16 February, 16 May, 16 August

**Issue Date** 28 August 2015

**Date Convention** Following

**Interest Commencement Date** 28 August 2015

**First Interest Payment Date** 21 November 2015

**Call / Step Up Date** 21 August 2018

**ISIN No.** ZAG000129099

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13A2

**Nominal Issued** R 90,000,000.00

**Issue Price** 100%

**Coupon** 7.69% (3 Month JIBAR as at 21 Aug 2015 of 6.300 % plus 139 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 November, 17 February, 17 May, 17 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on16 November, 16 February, 16 May, 16 August

**Issue Date** 28 August 2015

**Date Convention** Following

**Interest Commencement Date** 28 August 2015

**First Interest Payment Date** 21 November 2015

**Call / Step Up Date** 21 August 2018

**ISIN No.** ZAG000129107

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13A3

**Nominal Issued** R 216,000,000.00

**Issue Price** 100 %

**Coupon** 8.05% (3 Month JIBAR as at 21 Aug 2015 of 6.300% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 November, 17 February, 17 May, 17 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on16 November, 16 February, 16 May, 16 August

**Issue Date** 28 August 2015

**Date Convention** Following

**Interest Commencement Date** 28 August 2015

**First Interest Payment Date** 21 November 2015

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000129115

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TH13A4

**Nominal Issued** R 56,000,000.00

**Issue Price** 100%

**Coupon** 9.32% up until the Step Up Date and then 3 Month JIBAR plus 228 bps thereafter

**Coupon Rate Indicator** Fixed up until the Step Up Date and then Floating thereafter

**Trade Type** Yield up until the Step Up Date and then Price thereafter

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 August up until the Step Up Date and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 February, 21 August up until the Step Up Date and 21 November, 21 February, 21 May, 21 August thereafter

**Last Day to Register** By 17:00 on16 February, 16 August up until the Step Up Date and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 28 August 2015

**Date Convention** Following

**Interest Commencement Date** 28 August 2015

**First Interest Payment Date** 21 February 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000129123

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13B1

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 8.50% (3 Month JIBAR as at 21 Aug 2015 of 6.300 % plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 November, 17 February, 17 May, 17 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on16 November, 16 February, 16 May, 16 August

**Issue Date** 28 August 2015

**Date Convention** Following

**Interest Commencement Date** 28 August 2015

**First Interest Payment Date** 21 November 2015

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000129131

**Additional Information** Secured Class B Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13C1

**Nominal Issued** R 40,000,000.00

**Issue Price** 100%

**Coupon** 9.20 % (3 Month JIBAR as at 21 Aug 2015 of 6.300 % plus 290 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 November, 17 February, 17 May, 17 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on16 November, 16 February, 16 May, 16 August

**Issue Date** 28 August 2015

**Date Convention** Following

**Interest Commencement Date** 28 August 2015

**First Interest Payment Date** 21 November 2015

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000129149

**Additional Information** Secured Class C Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13D1

**Nominal Issued** R 15,000,000.00

**Issue Price** 100 %

**Coupon** 12.50 % (3 Month JIBAR as at 21 Aug 2015 of 6.300 % plus 620 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 November, 17 February, 17 May, 17 August

**Interest Payment Date(s)** 21 November, 21 February, 21 May, 21 August

**Last Day to Register** By 17:00 on16 November, 16 February, 16 May, 16 August

**Issue Date** 28 August 2015

**Date Convention** Following

**Interest Commencement Date** 28 August 2015

**First Interest Payment Date** 21 November 2015

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000129156

**Additional Information** Secured Class D Notes

Applicable Pricing Supplements:

[https://www.jse.co.za/trade/debt-market/bonds/documents](https://clientportal.jse.co.za/trade/debt-market/bonds/documents)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nicholas Gunning Standard Bank +27 11 7217112

Corporate Actions JSE +27 11 5207000